

REFINITIV® EIKON FOR INVESTMENT BANKING

Refinitiv® Eikon offers world-class content, powerful analytical tools and mobile apps specifically for the investment banking community. It gives you access to the content and analytical tools you need to support your daily workflow, enabling you to identify new opportunities and gain deep understanding of markets, industries, companies and events.

Keeping you ahead of the market

Reuters News is the world's largest international news agency, with 2,500 journalists in 200 countries. Never miss another global event or market-moving announcement, and gain a direct competitive advantage.

800,000 actionable alerts each year keep you informed with the latest intelligence on your industry. We deliver exclusive, actionable, curated, insightful and timely stories, as well as premarket updates and post-market analysis.

Gain exclusive insights from IFR, the world's most authoritative source of commentary and analysis, and Reuters Breakingviews' agenda-setting financial insight on the big stories that impact you and your customers the most.

Aftermarket research

Access the most comprehensive set of research in the industry to support your prospecting, valuation and execution work. Refinitiv's aftermarket research is the most extensive in the world, with exclusive, sought-after contributors including over 1,900 investment banking analysts and independent research firms, and 30 million reports dating back to 1982.

Industry-leading deals data and league tables

Refinitiv is regarded as the benchmark in the financial industry for transactional information, market share reporting and volume analyses. Our database carries up to 40 years of activity for mergers and acquisitions (M&A), equities, investment-grade bonds, high-yield bonds, securitized bonds, municipal bonds, syndicated loans and project finance.

Monitor deal flow, identify market trends and gain insight into your competitive positioning within any region, asset class or industry vertical, with flexible levels of granularity.

Be confident that your league tables are accurate and optimized for every deal.

Coverage includes:

- **M&A** – Over 1.2 million global M&A transactions since 1964, including nearly 360,000 U.S. target and nearly 870,000 non-U.S. target transactions
- **Debt capital markets** – Over 1 million bond deals, including investment-grade, high-yield and emerging market corporate bonds and ABS/MBS/agency issues since 1960
- **Equity capital markets** – Over 340,000 equity capital markets new issues including IPOs, follow-ons, block trades and convertible bonds
- **Syndicated loans** – Over 312,000 global corporate loan transactions since 1982
- **Public financings** – Nearly 575,000 U.S. municipal new issues and nearly 15,000 Canadian and international public financings
- **Project finance** – 30,000 worldwide projects announced and financed on a limited or non-recourse basis
- **Joint ventures and repurchases** – Nearly 185,000 worldwide joint ventures and strategic alliances and 25,000 U.S. repurchase programs

Better search functions and faster model building

Use natural language search in both the desktop and Microsoft Excel® add-in and across multiple sources, including instruments, data items, geographies and industries.

Search and formula building is also simple and fast from Microsoft Office®, so you can rapidly find content and integrate it into models.

Company-level intelligence

Intuitively access all company-related intelligence with a single click. Comprehensive data sets are easily accessible via tabs.

Refinitiv® Datastream® charting and macroeconomics

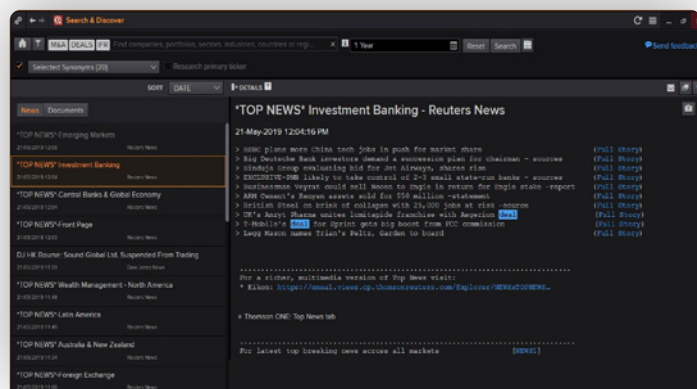
With over 140 million time series dating back 70 years and covering 175 countries, Datastream delivers over 3.6 million macroeconomic data points, comprehensive financials and company KPIs within a highly customizable charting engine. Analyze market impact, extrapolate “what if” scenarios or simply integrate your brand with our extensive library of pre-built charts and templates to accompany your research notes.

Search and discover

Increase your productivity with one-click search across multiple financial unstructured content sets and uncover the information you need faster.

Eikon brings together Refinitiv’s world-class content sets and combines them with hundreds of global news sources and research reports from over 1,000 contributors.

With the Search and Discover app in Eikon, you can use intelligent search to efficiently find relevant information across multiple content sets, saving you time and making sure you don’t miss vital inputs to your research.



Screening and monitoring

- Quickly build multi-criteria target lists with Eikon’s Screener, and spend more time on deeper analysis of global securities using broad content sets such as M&A, Fundamentals, Industry KPIs, Private Equity, Refinitiv® I/B/E/S® Estimates and Refinitiv® StarMine® models
- Quickly view significant activity in the companies you track through Eikon’s Watchlist app, which provides detail on price movements, recent developments, news and research

Equity profiles

- Detailed profiles of more than 27,000 PE/VC firms, covering over 60,000 funds with history dating back to the 1970s
- Investment activity information for over 341,000 investments
- Comprehensive profiles for over 153,000 currently and formerly PE/VC-backed companies (total coverage of over 5.7 million global private companies)

Share ownership and profiles

- Profiles of more than 200,000 contacts, covering 32,000 buy-side institutions and more than 50,000 funds across 70+ markets
- Gain an unrivaled insight into the ownership structure of global equities and benefit from extensive coverage including declarable stakes, insider, mutual fund and holdings information

Estimates and fundamentals with industry-specific measures

- Use real-time I/B/E/S Estimates and StarMine SmartEstimates to drive your valuations and peer analysis
- I/B/E/S is recognized for depth, breadth and quality of estimates. Access fundamental coverage across 99% of global market capitalization, best-in-class emerging markets coverage and industry-specific KPIs on 15 industries across 150 metrics
- StarMine SmartEstimates provide a historically accurate predictor of company performance by ranking analyst achievement and weighting estimates based upon accuracy and freshness
- You also have access to both textual and numeric corporate guidance, as well as comprehensive estimate aggregates

Events and transcripts

Increase efficiency and productivity with access to the most relevant events, transcripts, briefs, SEC filings and company guidance. This is a complete solution for managing corporate disclosure and brokerage event information, with advanced alerting and customizable watchlists.

Your content available across devices – on and offline

Our mobile solutions are designed for seamless connectivity to global markets, delivering breaking news, live pricing, rich charts and actionable alerts.

Access alerts on the go, stay informed and maintain productivity both in the office and offline with our mobile “Briefcase”. Be the first to deliver new insights and guidance, thanks to automatic alerts on relevant news, filings, market data, estimate revisions and events via email or pop-up notifications.

Excel integration – powerful models, charts and collaboration tools

Our Microsoft Office solution provides an integrated, data-driven environment for dynamic modeling on the latest market data. Perform deep analysis and streamline your models with click-through to source features. Link to in-house branded charts and presentations with single-click refresh. Boost your advantage when investigating your next opportunity and generate better ideas quickly with our extensive screening capabilities and pre-built models.

Industry-sector views

Access industry-specific news, research, prices, events and performance indicators in a single, highly visual dashboard, and gauge the characteristics and trends of a given industry or sector.

Contribute today

Join the hundreds of deal-making firms worldwide who contribute M&A and equity new issues deal flow to Refinitiv league tables through the Refinitiv contributions channel – powering the industry’s largest database of investment banking deals.

Refinitiv is one of the world’s largest providers of financial markets data and infrastructure, serving over 40,000 institutions in approximately 190 countries. It provides leading data and insights, trading platforms, and open data and technology platforms that connect a thriving global financial markets community – driving performance in trading, investment, wealth management, regulatory compliance, market data management, enterprise risk and fighting financial crime.

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