

Develop a non-consensus view more quickly from idea generation to opportunity analysis and modelling

Discover unrivalled content and smarter tools for the buy-side equity analysts.

As analysts constantly need to identify alpha-generating ideas, they have to quickly find and analyse new investment ideas. Refinitiv Workspace saves buy-side analysts hours every week by powering their workflow with intelligent content discovery, unique analytics and unrivalled company and macro content.

Generate new investment ideas

Workspace gives you macro and company data, differentiated analytics and screeners to quickly identify and assess ideas. You can filter out ideas early in the process or decide to analyse them further.

- Perform top-down analysis to assess potential growth and risk across industries, sectors, indices, countries and regions
- Monitor key trends and inflection points with Datastream's biweekly News in Charts for topical and insightful macro charts
- Analyse I/B/E/S aggregate broker estimates and valuation multiples across indices, countries, sectors and industries to identify where the sell-side analyst community expects to see growth
- Quickly surface insights and ideas for companies positioned to take advantage of macro trends with keyword and conceptual searches across news, transcripts, filings and sell-side research
- Screen across valuation multiples, fundamentals, analyst estimates, ESG, ownership, price and volume, StarMine model scores and analytics to help you narrow down your investable universe into interesting ideas
- Challenge the market consensus with StarMine proprietary predictive analytics, including, SmartEstimates®, Bold Estimates, analysts' revisions as well as intrinsic and relative valuation models

The screenshot displays a software interface for financial data analysis. At the top, there are navigation tabs for 'MARKETS', 'NEWS', 'COMPANY', 'CHARTING', 'IDEA GENERATION', 'RESEARCH & FILINGS', 'PORTFOLIOS & MONITORS', 'MANAGEMENT & GOVERNANCE', and 'MY LAYOUTS'. Below this is a search bar and a 'REPORT - RUSSELL 2000 GROWTH' header. The main area contains a table of securities with columns for Identifier (RIC), Company Name, TRIC Activity Name, StarMine powered Multi-factor Rank (1-N Scoring), Combined Alpha Model Country, Analyst Revisions Model Count, Price / Intrinsic Value Country Rank, Revenue - SmartEstimate Growth FY1:FY0, Earnings Per Share - SmartEstimate Growth FY1:FY0, ESG Combined Score (FY0), Total Revenue, % of FY0, Relative Valuation Country Rank, Company Market Cap (Millions, USD), and Recommendation - Mean Label. The table lists 24 securities, including CROX.OQ, DEN.N, STEPOQ, ONEW.OQ, MBUU.OQ, SWAV.OQ, AMN.N, MXLOQ, WCC.N, COLLOQ, CCRD.N, CASH.OQ, IIZO.N, LQIL.N, MCB.N, PLMR.OQ, CCS.N, CDNA.OQ, and LOVE.OQ. Each row contains numerical values for the various metrics, with some cells highlighted in green or red. At the bottom, there is an 'Excluded (10)' list and an 'Include All' button.

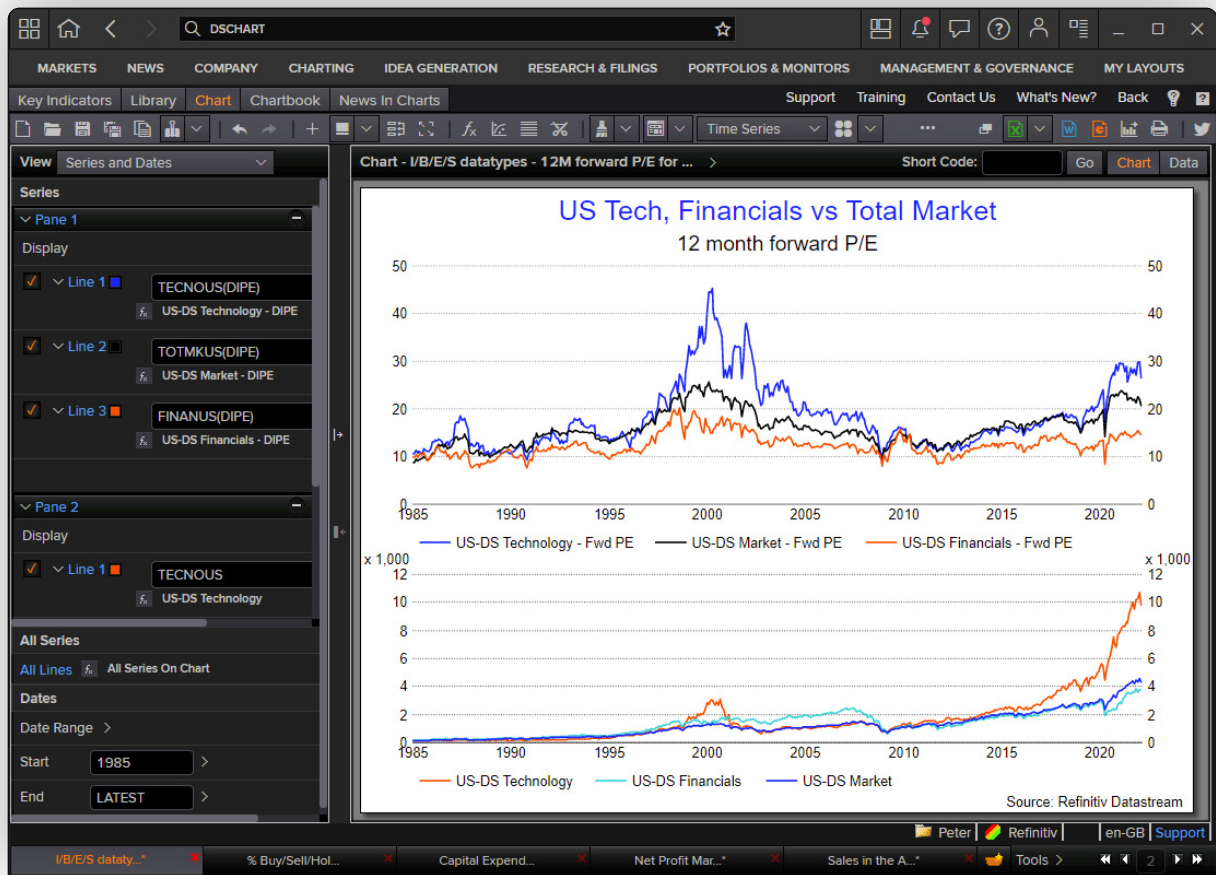
Identifier (RIC)	Company Name	TRIC Activity Name	StarMine powered Multi-factor Rank 1-N Scoring	Combined Alpha Model Country	Analyst Revisions Model Count	Price / Intrinsic Value Country Rank	Revenue - SmartEstimate Growth FY1:FY0	Earnings Per Share - SmartEstimate Growth FY1:FY0	ESG Combined Score (FY0)	Total Revenue, % of FY0	Relative Valuation Country Rank	Company Market Cap (Millions, USD)	Recommendation - Mean Label
CROX.OQ	Crocs Inc	Footwear (NEC)	5	87	74	87	47.6%	20.5%	37.99	66.9%	74	4,737.76	BUY
DEN.N	Denbury Inc	Oil & Gas Exploration ...	6	60	84	50	62.8%	186.6%	41.48	26.5%	62	3,340.66	BUY
STEPOQ	StepStone Group Inc	Wealth Management	7	56	93	32	117.3%	88.1%	18.20	112.2%	42	3,697.05	HOLD
ONEW.OQ	OneWater Marine L...	Leisure Products Whol...	8	83	95	97	38.2%	23.7%	22.88	24.6%	67	778.02	STRONG BUY
MBUU.OQ	Mailbu Boats Inc	Sailing Yachts & Motor...	10	83	73	81	23.1%	17.7%	45.23	57.5%	69	1,408.06	BUY
SWAV.OQ	Shockwave Medic...	Medical Equipment	10	32	97	2	75.5%	613.6%	34.48	249.8%	7	5,572.10	BUY
AMN.N	AMN Healthcare S...	Healthcare Facilities &...	11	88	97	56	16.9%	11.3%	68.86	66.4%	62	4,784.70	BUY
MXLOQ	Maxlinear Inc	Semiconductors (NEC)	13	78	95	39	19.5%	38.1%	35.61	86.5%	26	4,632.44	BUY
WCC.N	Wesco Internationa...	Electric Equipment W...	14	89	98	66	7.1%	16.7%	57.01	47.8%	50	6,201.94	BUY
COLLOQ	Collegium Pharma...	Pharmaceuticals (NEC)	15	95	97	96	6.8%	393.7%	21.34	5.8%	91	766.39	BUY
CCRD.N	CoreCard Corp	Financial Technology (...)	16	55	82	31	74.3%	81.5%	35.60	34.5%	27	789.89	STRONG BUY
CASH.OQ	Meta Financial Gro...	Retail & Mortgage Ban...	16	57	81	72	20.8%	27.6%	32.84	12.7%	60	1,643.24	BUY
IIZO.N	MarineMax Inc	Recreational Products ...	17	89	87	93	14.8%	16.0%	34.13	31.4%	100	963.57	BUY
LQIL.N	LGI Industries	Recreational Products ...	18	61	90	92	17.2%	34.1%	50.33	60.0%	45	3,056.21	STRONG BUY
MCB.N	Metropolitan Bank ...	Corporate Banks	19	54	94	48	26.9%	12.9%	35.53	36.3%	59	1,067.83	BUY
PLMR.OQ	Palomar Holdings L...	Property & Casualty In...	20	35	73	49	38.9%	42.2%	19.64	47.1%	47	1,434.69	BUY
CCS.N	Century Communiti...	Homebuilding (NEC)	21	74	93	99	15.5%	21.2%	40.07	33.4%	82	2,023.52	BUY
CDNA.OQ	CareDx Inc	Bio Diagnostics & Test...	23	17	81	4	53.5%	47.9%	25.59	62.9%	10	1,928.86	BUY
LOVE.OQ	Lovesac Co	Furniture	24	18	71	37	48.9%	42.3%	15.88	52.4%	34	607.31	STRONG BUY

Leverage a wide range of factors, including StarMine analytics, to quickly narrow down your investable universe.

Move from an idea to the factors driving outperformance

When you test your investment thesis, Workspace simplifies due diligence and collating supporting information for the investment management team.

- Search deeply across research reports, news, transcripts and filings to find insights that either support your thesis or uncover company-related risk factors
- Choose real-time research from 1,300 brokers and independent research providers and leverage StarMine analyst ratings to focus on the top-performing sell-side analysts
- Save precious time with SentiMine natural language processing, sentiment analysis and deep learning to surface insights from company transcript presentations and Q&As
- Validate your investment thesis with Datastream's comprehensive data and visualisations – with 120 years of data and 40m+ instruments or indicators including 16.5 million economic indicators, I/B/E/S Estimate Aggregates, and Worldscope Fundamentals
- Assess industry KPIs and macro factors that affect your target companies – across margins, sales numbers and supply inputs to inflation, unemployment, commodity prices and consumer sentiment
- Deconstruct a company's ESG score to manage risk and improve investment outcomes with over 400 data points and 70 analytics, backed by auditability back to the source documents
- Find and evaluate securities that could potentially outperform with StarMine predictive analytics for stock selection, fundamental analysis and credit risk



Validate investment hypotheses with powerful charting and visualisations.

Model financial forecasts and comparables

When you want to get to market first with your next idea, speed at every step is critical. With Workspace you can quickly build out your view of the earnings model and compare it to the market consensus.

- Save time by first prebuilding a template library for your customised forecast models, with seamless access to real-time, time-series or static content using Refinitiv formulae in Excel
- Use our proprietary StarMine equity risk premium and WACC models to increase the accuracy of discounting risk in your valuation process as well as the StarMine Intrinsic Valuation Model based on dividend discount model analysis
- Seamlessly populate your comp table with historical and forward-looking valuation multiples and financial performance measures (for example, EBITDA, sales, P/E, debt-to-earnings ratio and free cashflow yield) for comparable companies you want to analyse
- Back up, present your thesis to the investment team using Datastream and Workspace for Excel to seamlessly integrated supporting charts and tables into MS Excel, MS PowerPoint, and MS Word
- Rapidly build and deploy models, apps and analytics using CodeBook – a cloud-hosted development environment for Python scripting built into Workspace (for example, to build a company valuation model or comp table)

Continually monitor company performance and the macro environment

Monitoring companies in your portfolio is crucial to understand potential changes to your investment thesis. Workspace helps analysts and portfolio managers cut through the noise with relevant alerts and productivity tools.

- Monitor for activity across Upcoming Events, Refinitiv StarMine Estimate's Predicted Surprise, StarMine quantitative model score movements, new broker research reports, new corporate filings, all in one place using Watchlist Pulse
- Identify trends early with our Earnings Season app. Monitor developing trends at companies that have already reported and analyse how those trends might impact companies yet to report
- Stay on top of company and macro developments with breaking news from Reuters – exclusively available to the financial community through Refinitiv, plus 10,000+ relevant news sources
- Receive alerts on your mobile devices to track any changes that may impact your investment thesis

About Refinitiv Workspace

Refinitiv Workspace gives you access to the broadest and deepest coverage of financial data, news, analytics and productivity tools – all in a highly customised experience on desktop, web and mobile.

Refinitiv Workspace for Analysts and Portfolio Managers has been designed to improve productivity at every step of the buy-side equity analyst workflow.

We have built a smart, real-time financial market search facility that returns highly relevant results with minimal input. Our artificial intelligence algorithms become smarter the more you use them, learning your usage patterns to generate the right results.

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Refinitiv, an LSEG (London Stock Exchange Group) business, is one of the world's largest providers of financial markets data and infrastructure. With \$6.25 billion in revenue, over 40,000 customers and 400,000 end users across 190 countries, Refinitiv is powering participants across the global financial marketplace. We provide information, insights and technology that enable customers to execute critical investing, trading and risk decisions with confidence. By combining a unique open platform with best-in-class data and expertise, we connect people to choice and opportunity – driving performance, innovation and growth for our customers and partners.